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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0598)

POLL RESULTS OF THE 2019 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Sinotrans Limited (the “**Company**”) dated 21 January 2019 (the “**Circular**”) in relation to, among other things, the EGM. Unless the context otherwise requires, terms defined in the Circular shall have the same meanings when used herein.

The Board of the Company is pleased to announce that all the resolutions as set out in the notice of the EGM dated 21 January 2019 were duly passed by way of poll at the EGM held at 1st Meeting Room, 11th Floor, Building 10/Sinotrans Tower B, No. 5 Anding Road, Chaoyang District, Beijing 100029, the People's Republic of China at 2:00 p.m. on 7 March 2019.

The poll results in respect of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTIONS

1. To approve the proposed amendments to the Articles of Association of the Company.

Poll results:

Class of Shareholders	FOR		AGAINST		ABSTAIN	
	Votes	%	Votes	%	Votes	%
A Shares	4,068,748,227	100.0000	0	0.0000	0	0.0000
H Shares	1,186,783,009	99.3781	7,247,817	0.6069	178,827	0.0150
Total ordinary Shares	5,255,531,236	99.8589	7,247,817	0.1377	178,827	0.0034

2. To approve the proposed increase of the registered capital of the Company.

Poll results:

Class of Shareholders	FOR		AGAINST		ABSTAIN	
	Votes	%	Votes	%	Votes	%
A Shares	4,068,748,227	100.0000	0	0.0000	0	0.0000
H Shares	1,192,099,826	99.8233	1,931,000	0.1617	178,827	0.0150
Total ordinary Shares	5,260,848,053	99.9599	1,931,000	0.0367	178,827	0.0034

ORDINARY RESOLUTIONS

3. To approve the provision of financial services by China Merchants Bank to the Company.

Poll results:

Class of Shareholders	FOR		AGAINST		ABSTAIN	
	Votes	%	Votes	%	Votes	%
A Shares	6,554,588	100.0000	0	0.0000	0	0.0000
H Shares	1,194,030,826	99.9850	0	0.0000	178,827	0.0150
Total ordinary Shares	1,200,585,414	99.9851	0	0.0000	178,827	0.0149

4. To approve the estimated guarantee of the Company for 2019.

Poll results:

Class of Shareholders	FOR		AGAINST		ABSTAIN	
	Votes	%	Votes	%	Votes	%
A Shares	4,065,430,489	99.9185	3,317,738	0.0815	0	0.0000
H Shares	376,423,196	31.5207	691,479,694	57.9027	126,306,763	10.5766
Total ordinary Shares	4,441,853,685	84.3984	694,797,432	13.2017	126,306,763	2.3999

As more than two-thirds of the votes were cast in favour of each of the above special resolutions numbered 1 to 2 and more than 50% of the votes were cast in favour of each of the above ordinary resolutions numbered 3 to 4, all the above resolutions were duly passed by way of poll at the EGM.

Notes:

- Both on-site voting and online voting were adopted at the EGM. Online voting was conducted via the trading system of the Shanghai Stock Exchange and was participated by the A Shareholders. The chairman of the EGM is Mr. Li Guanpeng, the chairman and an executive director of the Company.
- 8 Shareholders and proxies attended the EGM (including on-site meeting and online voting), representing 5,262,957,880 Shares, accounting for 71.1133% of the total issued Shares of the Company as at the equity record date of the EGM (i.e. 1 February 2019), including 6 A Shareholders and proxies attended on-site meeting or online voting, representing 4,068,748,227 A Shares; and 2 H Shareholders and proxies attended on-site meeting, representing 1,194,209,653 H Shares.
- As at the date of the EGM, the total issued shares of the Company is 7,400,803,875 Shares, comprising 5,255,916,875 A Shares and 2,144,887,000 H Shares. As at the date of the EGM, China Merchants held an aggregate of 4,062,193,639 A Shares and 107,183,000 H Shares, of which 1,600,597,439 A Shares were held by China Merchants directly, 2,461,596,200 A Shares and 107,183,000 H Shares were held by its wholly-owned subsidiary, namely SINOTRANS & CSC and certain wholly-owned subsidiaries of SINOTRANS & CSC. China Merchants and its associates (including SINOTRANS & CSC) have abstained from voting on the resolution numbered 3 proposed at the EGM. Save as China Merchants, together with its associates (including SINOTRANS & CSC), who have abstained from voting on the resolution numbered 3 proposed at the EGM as stated in the Circular, no other shareholders of the Company (i) were required under the Listing Rules to abstain from voting on any resolution at the EGM; and (ii) stated their intention in the Circular to vote against any resolution or to abstain from voting on any resolution at the EGM. Hence, the total number of Shares entitling the holders to attend and vote on the resolutions numbered 1, 2, and 4 proposed at the EGM is 7,400,803,875 Shares (including 5,255,916,875 A Shares and 2,144,887,000 H Shares), while the total number of Shares entitling the holders to attend and vote on the resolution numbered 3 proposed at the EGM is 3,231,427,236 Shares (including 1,193,723,236 A Shares and 2,037,704,000 H Shares).
- SHINEWING Certified Public Accountants LLP, the auditor of the Company as at the date of this announcement, has acted as the scrutineer for the vote-taking at the EGM.
- The EGM was witnessed by lawyers from FenXun Partners, the legal adviser of the Company, who issued a legal opinion on the EGM considering that the convening of and the procedures for holding the EGM, the voting procedures adopted, the eligibility of the person who convened the EGM and the eligibility of shareholders (or their proxies) who attended the meeting were in compliance with relevant requirements of relevant laws and the Articles of Association and that the voting results of the EGM were valid.

By order of the Board
Sinotrans Limited
Li Shichu
Joint Company Secretary

Beijing, 7 March 2019

As at the date of this announcement, the board of directors of the Company comprises Li Guanpeng (Chairman), Song Dexing (Vice Chairman), Song Rong (executive director), Wang Lin (executive director), Wu Xueming (executive director), Jerry Hsu (non-executive director), and four independent non-executive directors, namely Wang Taiwen, Meng Yan, Song Haiqing and Li Qian.